

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**JOHNSTOWN FARMS METROPOLITAN DISTRICT
IN THE TOWN OF JOHNSTOWN, WELD COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Johnstown Farms Metropolitan District (the “**District**”), in the Town of Johnstown, Colorado, will hold a special meeting on August 20, 2020 at 1:30 P.M., at 320 Centennial Drive, Milliken, Colorado. Due to the State of Emergency declared by Governor Polis and Public Health Orders issued by the Colorado Division of Public Health and Safety and the threat posed by the COVID-19 coronavirus, this meeting can also be joined through the following directions:

<https://zoom.us/j/98719197498?pwd=bE5YblcwWlgxRWNFYjNTZjdXMnRXQT09>

Call In Number: 1 (253) 215-8782 or 1 (346) 248-7799

Meeting ID: 987 1919 7498

Passcode: 106154

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue general obligation indebtedness consisting of its Limited Tax General Obligation Bonds, Series 2020, in an approximate principal amount of \$2,100,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing an Indenture of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement, and the form of Limited Offering Memorandum and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

The Board will also take up such other business as may come before the Board. The meeting is open to the public. Pursuant to §24-6-402(2)(c), C.R.S., the agenda for this meeting may be obtained by visiting www.whitebearankele.com or, alternatively, by calling (303) 858-1800.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of the District.

/s/ **BOARD OF DIRECTORS
JOHNSTOWN FARMS METROPOLITAN DISTRICT
IN THE TOWN OF JOHNSTOWN,
COUNTY OF WELD, COLORADO**