

JOHNSTOWN FARMS METROPOLITAN DISTRICT
SPECIAL MEETING

<u>Board of Directors</u>	<u>Office:</u>	<u>Term Expiration</u>
Craig K. Campbell	President	May 2022
Jack Hoagland	Treasurer	May 2022
Mary “Libby” Kirschner	Secretary	May 2023
John Kirschner	Assistant Secretary	May 2023
VACANT		May 2022

NOTICE OF MEETING

DATE: ***Thursday, August 20, 2020***

TIME: ***1:30 p.m.***

PLACE: ***Thompson Rivers Parks and Recreation District,***
320 Centennial Drive, Milliken, Colorado

Due to the State of Emergency declared by Governor Polis and Public Health Orders issued by the Colorado Division of Public Health and Safety and the threat posed by the COVID-19 coronavirus, this meeting can also be joined through the following directions:

Via Zoom and Teleconference

Join Zoom:

<https://zoom.us/j/98719197498?pwd=bE5YblcwWlgxRWNFYjNTZjdXMnRXQT09>

Call information is as follows:

Call In Number: 1 (253) 215-8782 or 1 (346) 248-7799

Meeting ID: 987 1919 7498

Passcode: 106154

AGENDA

I. ADMINISTRATIVE ITEMS:

- A. Call to Order.
 - B. Present Disclosures of Potential Conflicts of Interest.
 - C. Approval of Agenda.
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- D. Review and Consider Approval of the July 10, 2020 Special Meeting Minutes (enclosure).
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II. FINANCIAL ITEMS:

- A. Review and Ratify and/or Approve Monthly Payment of Claims (enclosure).
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- B. Review and Accept Cash Position Dated July 31, 2020 adjusted as of August 14, 2020, and Unaudited Financial Statements for Period Ending July 31, 2020 (enclosures).
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- C. Conduct Public Hearing to consider Amendment to 2020 Budget and consider adoption of Resolution to Amend the 2020 Budget and Appropriate Expenditures (enclosure - Resolution).
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III. LEGAL ITEMS:

- A. Consider Approval of Amended and Restated Infrastructure Acquisition Agreement with TF Johnstown Farms, L.P. (to be distributed).
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- B. Consider approval of Resolution Regarding Acceptance of District Eligible Costs incurred by TF Johnstown Farms, L.P. pursuant to the Amended and Restated Infrastructure Acquisition and Agreement dated August 20, 2020 (to be distributed).
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- C. 2020 Bonds
- i. Consider Approval of Bond Fee Disclosure Letter with White Bear Ankele Tanaka & Waldron (enclosure).
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- ii. Consider Ratification of Engagement Letter with Piper Sandler & Co. for Investment Banking Services (enclosure).
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- iii. Consider Ratification of Engagement Letter with Kutak Rock LLP as Bond Counsel and Disclosure Counsel (to be distributed).
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- iv. Consider Ratification of Engagement Letter with Simmons & Wheeler for Cash Flow Analysis (enclosure).
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- v. Consider Making a Final Determination to issue general obligation indebtedness consisting of Limited Tax General Obligation Bonds, Series 2020, in an approximate principal amount of \$2,100,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by a resolution adopted by the Board, and, in connection therewith, consider a resolution: authorizing the issuance of such indebtedness; authorizing an Indenture of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement, and the form of Limited Offering Memorandum and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions (enclosure).
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IV. OTHER ITEMS:

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V. ADJOURNMENT: The next Regular Meeting is scheduled for November 19, 2020